



SchoolMint Enroll

WEBINAR

2022/2023 Features & Enhancements

Product Team | 11.10.2022

Meet the Enroll Product Team



Danny Zeibert
Chief Product Officer



Cindy Gould
Director of Product Management



Elizabeth Briney
Product Manager



Chad Smith
Product Manager



Bharathi Yadati
Associate Product Manager



Tassnim Alkusaimi
Associate Product Manager



Renzo Arecco
UX/UI Designer



Greg Willey
Senior Technical Writer





Logistics



- Slides and recording will be shared in the follow up email
- Live Q&A at the end
 - Ask general questions throughout by clicking **Q&A**



Agenda



- **Product & Development Goals**
- **Enroll Highlight Reel**
- **Sneak Peek of Winter Release**
- **Enroll Roadmap 2023**
- **Enroll Community**
- **Feedback Groups**
- **Stay Connected**





Product & Development Goals

- The best of both worlds
- Solving some of the biggest pain points
- The latest technology
- The power in your hands as policy changes
- Your feedback is invaluable



Enroll Highlight Reel

Launched in July 2021 and we've stayed
busy since then!

Features Since Enroll 1.0



✓ Conditional Enroll Flow

✓ New Eligibility Rules

✓ Guardian SSO

✓ Manage System/Platform Content

✓ Lottery Groups and Subgroups

✓ Admin Add Applications

✓ Parent Apply Flow Updates

✓ Application Import Tool

✓ Sync Service Exports

✓ Import and Export Logs

✓ Ad Hoc Imports

✓ Recommendations

✓ Google Translate Widget

✓ Admin Register for a Student

✓ Parent Notes (Registration)

✓ Auto Decline Applications

✓ Geocodes for Addresses

✓ Bulk Export Registrations

✓ Sync Service Mapping Index

✓ Manage and Delete Reports

✓ App Import Tool

✓ Admin User Table

✓ Login as X Permissions

✓ Rollover Process

✓ Table Refactor

✓ Search by Student ID

✓ Admin Create a Student

✓ Updates to the Seeder

✓ Download Forms

✓ Auto-Decline Warning Email

✓ Lottery Placement Movement

✓ Deactivated Users

✓ Report Builder Update

✓ Sync Service Enhancements

✓ Dynamic Views & Customizable Columns

✓ Migration Scripts

✓ Calculated Fields & Score Based Lottery

✓ Conditional Fields

✓ Download Form Attachments

✓ Auto-Decline for Registration

✓ Sync Service Updates

✓ Report Builder Enhancements

✓ User Guide

✓ Calculated Fields Updates

✓ Hide Conditional Fields
(Download Forms)

✓ Auto-Decline Updates and
Warning Email

✓ Reports: Schedule Export



User Experience & Interface Updates Since Enroll 1.0



- ✓ Bigger fonts throughout Enroll
- ✓ Bigger floating labels on form fields
- ✓ Improved mobile responsiveness and intuitive flows
- ✓ Improved header on guardian flows
- ✓ Improved UI and responsiveness on guardian form flow
- ✓ Improved UX: Dynamic dropdown menus with auto-complete
- ✓ Fixed spacing of main navigation and page title (admin flows)
- ✓ Improved user experience on form fields with long labels
- ✓ Improved UX/warning when missing a required field
- ✓ School Year on all page titles (Admin & Guardian flows)
- ✓ Form name and school year added to form flows
- ✓ Sync Service UI Updates
- ✓ Easy to understand text/labels throughout Enroll
- ✓ Improved interface and text for auto-declined settings
- ✓ Improved UX on mobile form flows
- ✓ Improved Report Builder UX/UI
- ✓ Improve UX for App/Reg filtering
- ✓ **UX/UI Updates To:**
 - ✓ Conditional fields
 - ✓ Download forms and Icon
 - ✓ Export flows
 - ✓ Recommendation limits
 - ✓ And more...



SchoolMint Legacy & Smart Choice



Smart Choice

Application

develop

Submitted Eligible
Not Submitted Ineligible
In Processing

All Categories: All Categories | 20/21 Grade: 20/21 Grade | Choice: Choice | Search: Search
Select one or more programs: | Lottery List: | Lottery Status: | Flag: |

Hide SS Students Hide SC Students clear all filters | Filter

Current Filter: Submitted applications, only not withdrawn

Total Students: 114 Total Applications: 225 Submitted Applications: 225

Capture/Report Options: | Capture Selected

Select: Submitted Not Submitted | < Previous | 1 of 5 | Next >

App#	Student#	Full Name	Rank	Category	Program	20/21
3661	612061368	ALIAH ACOSTA	1	Choice Schools	Birch Elementary - Environment...	4
3655	612061368	ALIAH ACOSTA	1	Magnet Schools	Magnolia Elementary Transform...	4
3659	SC2623	Malakai Asim	1	Magnet Schools	Cherry Primary Elementary Tran...	4
3158	SC2623	Malakai Asim	1	Choice Schools	Willow Elementary School	4
3660	SC2623	Malakai Asim	2	Magnet Schools	Magnolia Elementary Transform...	4
3548	SC8857911	Jeanine Baxter	1	Choice Schools	Birch Elementary - Environment...	4
3549	SC8857911	Jeanine Baxter	2	Choice Schools	Willow Elementary School	4
3644	SC8857952	Elizabeth Brinye	1	Special Admissions Schools	Beech Elementary Collegiate	6
3623	SC2419	Henry Brinye	1	Magnet Schools	Polar Elementary Transformation	8
3622	SC2419	Henry Brinye	2	Magnet Schools	Magnolia Elementary Transform...	8

Support

SchoolMint Legacy

You are viewing information for: Minty Schools | Year: 2020-2021

Results per page: Showing 1 to 7 of 7 entries

Export as CSV / XLS | Sort Records

Filter your query here

Student Name	Grade	School	Mobile Number	SchoolMint Username	Status	Priorities	Submission Date	Details
Opal Orange	2	Foothill Elementary School - Registration	2247151619	opalorange@test.com	Registration In Progress	No Priority	12/11/2019 14:05:45 PST	View
Sarah Strawberry	12	Gaines High School - Registration	5209998888	azredsoxchick@yahoo.com	Registration In Progress	No Priority	06/29/2020 14:35:02 PDT	View
Bob Broccoli	10	Gaines High School - Registration	6464502911	ccliang@gmail.com	Registration In Progress	No Priority	09/14/2020 12:34:53 PDT	View
Kylie Jones	k	Lincoln Elementary - Registration		karen23423@email.com	Withdrawn	No Priority	03/08/2021 12:28:15 PST	View
Kylie Jones	3	Lincoln Elementary - Registration		karen23423@email.com	Registration In Progress	No Priority	03/08/2021 12:29:14 PST	View
Ted Danson	8	Madison Middle School - Registration	5103343704	bvds514@schoolmint.com	Withdrawn	No Priority	05/25/2021 10:17:42 PDT	View
Ted Danson	2	Lincoln Elementary - Registration	5103343704	bvds514@schoolmint.com	Registration In Progress	No Priority	05/25/2021 10:19:43 PDT	View

Support

WalkMe

The All-New Enroll Experience



SchoolMint Enroll

Poboy Academy | Student Applications: 2021-2022

SchoolMint Enroll

Dashboard Students Applications Lotteries Registrations Reports Scheduling Users

Student Applications: 2021-2022

Export

113
TOTAL STUDENTS

148
TOTAL APPLICATIONS

148
SUBMITTED APPLICATIONS

Quick Filters

Bulk Action Search by Student Name Apply Saved View Standard View Add Filters Save View

Applied Filters: Submitted Not Withdrawn

148 of 148 Records Loaded / Showing 148 entries / 0 Records Selected

	App#	Full Name	Rank	Category	Program	Grade	Sib	Priority	Recommendations	Actions
<input checked="" type="checkbox"/>	462156	Adrienne Banks	1	Choice Schools	Puppy School	6		4		
<input type="checkbox"/>	3518868	Adrienne Ponce	0	Neighborhood ...	East WestMiddle	8	0	4		
<input checked="" type="checkbox"/>	3518867	Adrienne Ponce	0	Choice Schools	East West - IB ...	8	0	4		
<input type="checkbox"/>	3408404	Alexandria Lee	1	Choice Schools	Puppy School	1		4	▲ 1 Not completed	
<input type="checkbox"/>	462218	Allen Ruiz	1	Choice Schools	Puppy School	2		4		
<input type="checkbox"/>	462114	Amanda Hunt	1	Choice Schools	Puppy School	6		4		
<input type="checkbox"/>	3394316	Amber Adams	2	Choice Schools	East West Mid	6		4	▲ 3 Not completed	





 Learn about product releases and features in our newly launched **Enroll Admin User Guide!**



Feature Highlight

Enroll User Guide



Access the Enroll User Guide & Tutorials



Greg Willey | 2022-2023

Applications Lotteries Registrations Reports Scheduling Users

Export

460 SUBMITTED APPLICATIONS

Apply Saved View Stand... Add Filters Save View

Sib	Priority	Recommen	Actions
1			[User] [Edit] [Delete]
1			[User] [Edit] [Delete]
1			[User] [Edit] [Delete]

Need Help?

Click Help

How can we help you?

Help Onboarding Internal Help

Type in your question...

- Enroll User Guide**
Technical information for using SchoolMint Enroll.
- Dashboard Overview
A quick overview of the Dashboard module.
- Students Overview
A quick overview of the Manage Students module.
- Registration Overview

Enroll Help Desk

Access User Guide

How can we help you?

Help Onboarding Internal Help

Admin

- Create Admin Accounts**
How to add a user
- Login as a School Administrator**
A walk through on how to log in as a school administrator.
- Enroll User Guide
Technical information for using SchoolMint Enroll.

Enroll Help Desk

Find Tutorials

How can we help you?

Help Onboarding Internal Help

duplicate

- Duplicate Students Report**
Overview on locating duplicate students in Enroll
- Merge Duplicate Students**
Overview on locating duplicate students in Enroll
- Applications Overview**
A quick overview of the Applications module.
- Roll Over Completion**

Enroll Help Desk

Enroll User Guide



SchoolMint Enroll User Guide

Welcome to the new online Enroll User Guide for Admins! The Enroll Product Team is excited to share from within the Enroll admin portal. As we release new features in Enroll, you will find release notes and feature here in this guide.

Topics

- Pages
 - Enroll Product Releases
 - Process Flowcharts
 - Dashboard
 - Students
- Applications
 - Lotteries (Dashboard)
 - Registrations

Release Notes

Enroll User Guide / Enroll Product Releases

Release 1.9 - Sept 30, 2022



Created by Greg Willey

Last updated: yesterday at 10:43 PM • 7 min read

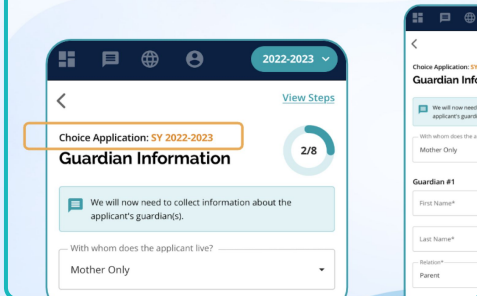
Enroll's Summer Series wraps up with v1.9 targeted to dep

We are very happy to announce the following features in th

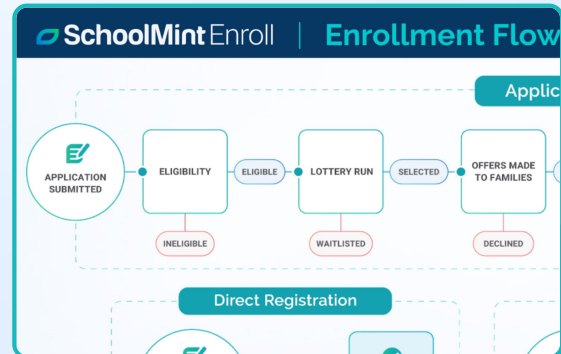
- Sandbox Environment *ACTION REQUIRED*
- UX/UI Improvements
- Table Dynamic Views: Part 2

Feature Walkthroughs

Prominent School Year (Guardians)



Diagrams





Registration Overview Tutorial

1

Click Registrations

Click to open the Registrations module.

Next

2

83

SUBMITTED REGISTRATIONS

Quick Filters

Student Registration Totals

The totals section displays a count of registration in different categories based on your filters.

Next

Entries / 0 Records Selected

3

Filter Registration Totals

You can filter your registration totals and results table here.

Back Next

4

Reset or Apply Filters

Click **Reset Filters** to reset your filters back to the default or click **Apply Filters** to filter the student registration count and results table.

Apply Filters

Back Next

Need Help?



Sneak Peek of Winter Release



Winter Release

- Enroll v1.10 in Development
- Targeted to deploy to production in **mid December**





Feature Highlight

Appeals





Appeals

- Ability for guardians to submit appeal requests for an application process
- Admins can act on appeal requests
- Admins can configure custom appeal forms

Appeals - Guardian Flow



1 See appeal option on the student profile when an application meets the criteria for an appeal.

3 Guardians can check the status of their appeal on their student's profile from the guardian dashboard.

2021-2022

Adrienne's Applications

+ Applications

Choice Application [Edit Ranking](#)

East West - IB Program

Submitted & Ineligible

Appeal Withdraw

East WestMiddle

Submitted & In Processing

Withdraw

2 Guardian can complete a custom appeal form and submit the request.



Appeals - Guardian Flow



1 See appeal option on the student profile when an application meets the criteria for an appeal.

3 Guardians can check the status of their appeal on their student's profile from the guardian dashboard.

2021-2022

East WestMiddle

Adrienne's Applications

+ Applications

Choice Application [Edit Ranking](#)

East West - IB Program

Submitted & Ineligible

Withdraw

Appeals (0 of 1 Completed)

Appeal Request #1 Pending

East WestMiddle

2 Guardian can complete a custom appeal form and submit the request.



Appeals - Admin Flow



Admins will see when an appeal is requested, along with the current status of the most recent appeal request, on a student's application in the application status or lottery status section based on the rule that triggered the appeal.

Application Status

Appeal { Approved }

Submission

- Submitted
- Not Submitted

Eligibility

- Eligible
- Ineligible
- In Processing

Submitted On
10/06/2022 11:31 AM



Central Time

The student's application was set to ineligible which triggered the appeal.

Lottery Status

Appeal { Pending }

Ranking

#1 on Waiting List

Offer Expiration Date:

Placement History

Status

- Accepted
- Declined
- Pending

The student's application was placed in the lottery and either:

- Was placed on the waitlist
- Was auto-declined after an offer was not accepted by the set deadline

Appeals - Admin Flow



Appeal #1



Each appeal attempt will appear as a step within the form.

Appeal Process

Approved Denied Pending

Submitted on 11/07/2022, 11:37 AM

Reason for Appeal *

The guardian is an employee at the school.

Please provide additional details *

I am a teacher at this school.

Date & Time Signed: 11/07/2022 11:37:18 AM [Redo Signature](#)

Renzo Arecco

Save Appeal

Admins can review and act upon the submitted appeal within the student's application.

Appeals - Configure an Appeal Process



Admins have the ability to choose from 3 options that will trigger an appeal for a guardian.



Show Appeal Option for the Selected Programs if:

- Application is marked as **INELIGIBLE** by an admin
- Application is marked as **WAITLISTED** by an admin
- Application is **AUTO-DECLINED** after an offer was not accepted by the set deadline

Configure the number of appeal chances allowed for each appeal form as well as the expiration deadline for each chance, if required.



Set Number of Appeal Attempts for Guardians

2

Set Expiration

Appeal expires at 11:59:59 PM on the day(s) chosen below

Expiration Date for Appeal 1

11/07/2022



Expiration Date for Appeal 2





Feature Highlight

Dynamic Views on Student Table



Dynamic Views - Student Table



Manage Students: 2021-2022 Show Duplicates Only Export

Bulk Action Search by Student Name or Student ID Search

Apply Saved View Standard View Add Filters Save View

Save View: Edit

General Information:
Name this View* Eligible Applications

Access Settings
 Private Report (only accessible to you)
 Globally Available to All Users

Quick Filters Applied: Edit quick filters on the application dashboard.

Field	Operator	Value
Show Duplicates Only	IS	False

Filters Applied: Add Filters

Field	Operator	Value	Actions
status	IS	1	

Sort Data By:
Select Field
Full Name (full_name)

The feature **Dynamic Views**, that was added in 1.8 and 1.9 for the application and registrations tables, is now available on the students table.

Admins can:

- Configure a custom view using custom filters
- Set default a view
- Export data from the table



Feature Highlight

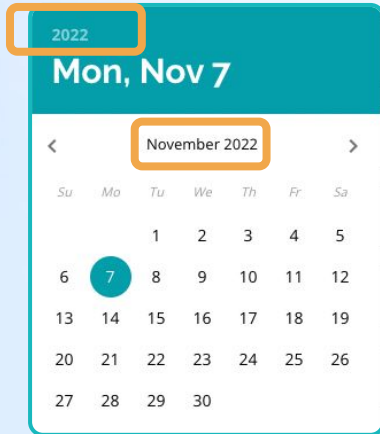
Date Picker Update (Guardians)



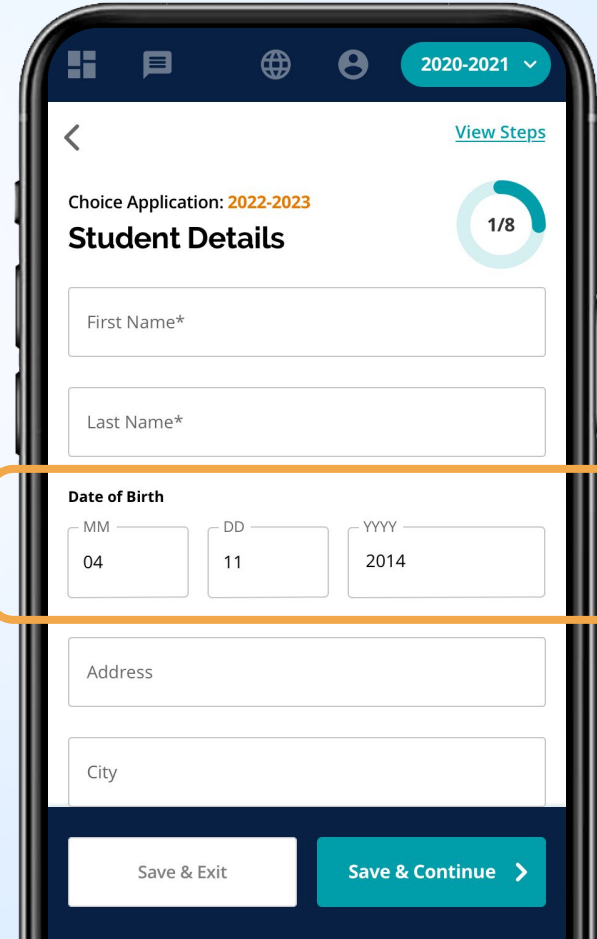
Date Picker Update - Guardians



An update was made to the guardians datepicker for better user experience. The old datepicker made it difficult to select far in the past dates and it wasn't optimal for mobile.



The new date field allows for a better user experience by allowing the user to type in the necessary date without the need for scrolling vertically (year) and horizontally (months).





Feature Highlight

Place Multiples Together



Place Multiples Together



Lottery Settings: 2022-2023 Chad Smith

Waiting List

Define a rule for which students are multiples and will be placed together.

General

- Place Multiples Together
Same parent account & grade level required.
- Same Address
- Twin Setting (same birthday ± 1 day)

Toledito One
Student ID: 1761608

SIS Student ID

Application to:

QAA Parent Apply Flow Program - Active

Multiples

[1761609: Toledito Two](#)

See which students are multiples.
Students will be placed together when the lottery is run.





Feature Highlight

Scheduling Enhancements



Scheduling Enhancements - Book when Submitted



- Session RSVP's are unbooked until application is submitted.
- This will prevent invalid seats from being reserved for sessions.

Application: 2022-2023

1. Student Information	✓
2. Guardian Information	✓
3. School Selection	✓
4. Rank Choices	✓

Events 7/10

Events

Logarithms	<i>Chosen session would be booked once form is submitted 10/31/2022 12:00 AM</i>
------------	--



Scheduling Enhancements - Capacity Warning



- Admins will be warned when the sessions have the potential for being full.
- This gives admins the information to increase sessions or capacity so that all applications can be submitted.

Manage Events

Event Name

Potential RSVPs are greater than the current seating capacity.

⚠ Meeting with the director

Scheduling

[Back to Manage Events](#)

RSVP Tracker: Meeting with the director

⚠ Potential RSVPs are greater than the current seating capacity. There are (1) un-submitted RSVPs and only (0) seats available across all sessions.

Session	Locations & Details	RSVPs	Capacity	Available	Fill %	Attended	Attendance %	RSVP LIST
10/29/2022 04:35PM - 04:24...		1	0	-1	Infinity...	-	-	Manage



Scheduling Enhancements - Email Templates



- RSVP Confirmation Email Template with setting
- RSVP Reminder Email Template with setting (number of days before session)

EN ES

Enter in a Text Message *
Reservation confirmed: {event->name} on {start_date_sms} - {end_date_sms} for {student->fname}
23 characters remaining in your text message

Enter Email Subject Line *
Reservation confirmed: {event->name} for {student->fname}

Paragraph **A** **B** *I* U [List icons]

{student->fname} {student->lname}, your reservation has been confirmed for:

Event: {event->name}

Start Time: {start_date}

End Time: {end_date}

Location & Details: {event_session->details}

Meeting with the director: RSVP Settings

Options

Deadline to RSVP (# of Hours Before)

Send a confirmation email and/or text message after RSVP

Send a session reminder email and/or text message

Days Before Session: at Time of Day*: [Clock icon]



Scheduling Enhancements - Application and Registration Filtering



- Event RSVPs can be searched/filtered on the Applications and Registrations pages.
- Use the Bulk Email Action to send emails to parents related to specific events!

The screenshot displays a filtering interface for Event RSVPs. On the left, there are checkboxes for 'Withdrawn' (unchecked) and 'Not Withdrawn' (checked). Below these are 'Lotteries' filters: 'Lottery List' and 'Lottery Status'. The main filtering area includes dropdowns for 'Program', 'Priority', and 'Recommendations'. A 'Close' button is visible above the 'Event' dropdown. The 'Event' dropdown is currently set to 'Any Event'. The 'Event Status' dropdown is highlighted with an orange box and an arrow, showing a list of options: 'Not Submitted' (selected), 'Any Status', 'Submitted', 'Attended', and 'Not Attended'. At the bottom right of the filter area are 'Reset Filters' and 'Apply Filters' buttons. Below the filter area, there are 'Bulk Action' and 'Search by Student Name' fields. At the bottom of the interface, there are 'Add Filters' and 'Save View' buttons. The 'Applied Filters' section at the bottom shows: Submitted, Not Withdrawn, Event: Any Event, Event Status: Not Submitted. The status bar at the very bottom indicates '1 of 1 Records Loaded / Showing 1 entries / 0 Records Selected'.





Feature Highlight

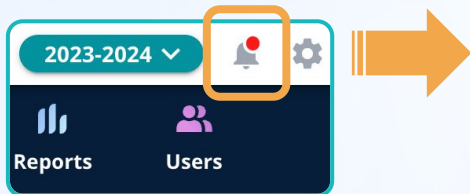
Admin Process Notifications



Admin Process Notifications



Notification icon with badging indicates unread notifications.



Clicking on the Notification Icon will open the Notifications area:

- Status: In Progress, Completed
- Convenient Link when applicable
- Filtering: Read, Unread, Date Range
- Categories: Downloads, Process, Archived
- Bulk options: Read, Unread, Archive, Unarchive

ResponsiveEd | Student Applications: 2023-2024

SchoolMint Enroll

Dashboard Students Applications Lotteries Registrations Reports Users

Student Applications: 2023-2024 [Export](#)

2159 TOTAL STUDENTS	2957 TOTAL APPLICATIONS	2957 SUBMITTED APPLICATIONS
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Quick Filters

Bulk Action Search by Student Name

Apply Saved View Standard View [Add Filters](#) [Save View](#)

Applied Filters: Submitted Not Withdrawn

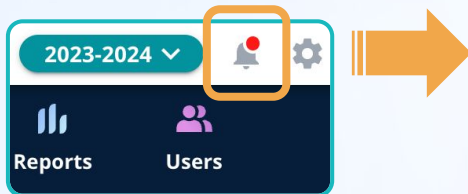
2957 of 2957 Records Loaded / Showing 2957 entries / 0 Records Selected

Need Help?

Admin Process Notifications



Notification icon with badging indicates unread notifications.



Clicking on the Notification Icon will open the Notifications area:

- Status: In Progress, Completed
- Convenient Link when applicable
- Filtering: Read, Unread, Date Range
- Categories: Downloads, Process, Archived
- Bulk options: Read, Unread, Archive, Unarchive

Notifications

Bulk Actions ▼ Clear Filters Filter by ▼ Search Notifications 🔍

<input type="checkbox"/>	Notification Name	Status	Link	School Year	Date
<input type="checkbox"/>	Download Forms/Attachments - Your printed Applications Form...	Completed	Download	2023-2024	11:08 am

All Notifications

Download Forms / Attachments

Process

Archived

Admin Process Notifications



- See history of a notification
- See when a process started and when it is completed

Notifications ×

Completed 11/04/2022, 11:08 AM

Download Forms/Attachments
Your printed Applications Forms are ready. Click on this link to download. [Download](#)

In Progress 11/04/2022, 11:07 AM

Download Forms/Attachments
Preparing your Applications Downloads.

[Close](#)

- Admins can enable or disable either Email or In-App notifications in their personal account settings
- This will help to lessen unwanted emails for things like downloads

Preferred Communication *
*Select At Least One**

Enable Notifications for Admin Processes

Enable Emails/Texts for Admin Processes

[Save Changes](#)





Supported Notifications

- **1.10 notifications**
 - Download Forms/Attachments
 - Rollover Process
 - Migration Import
- **Future**
 - The notification architecture is in place so any new feature can leverage it as well as add new categories as needed.
 - Note: the Admin Process Notifications is the first step in a broader Workflows feature we are continuing work on now.



Feature Highlight

Report Builder





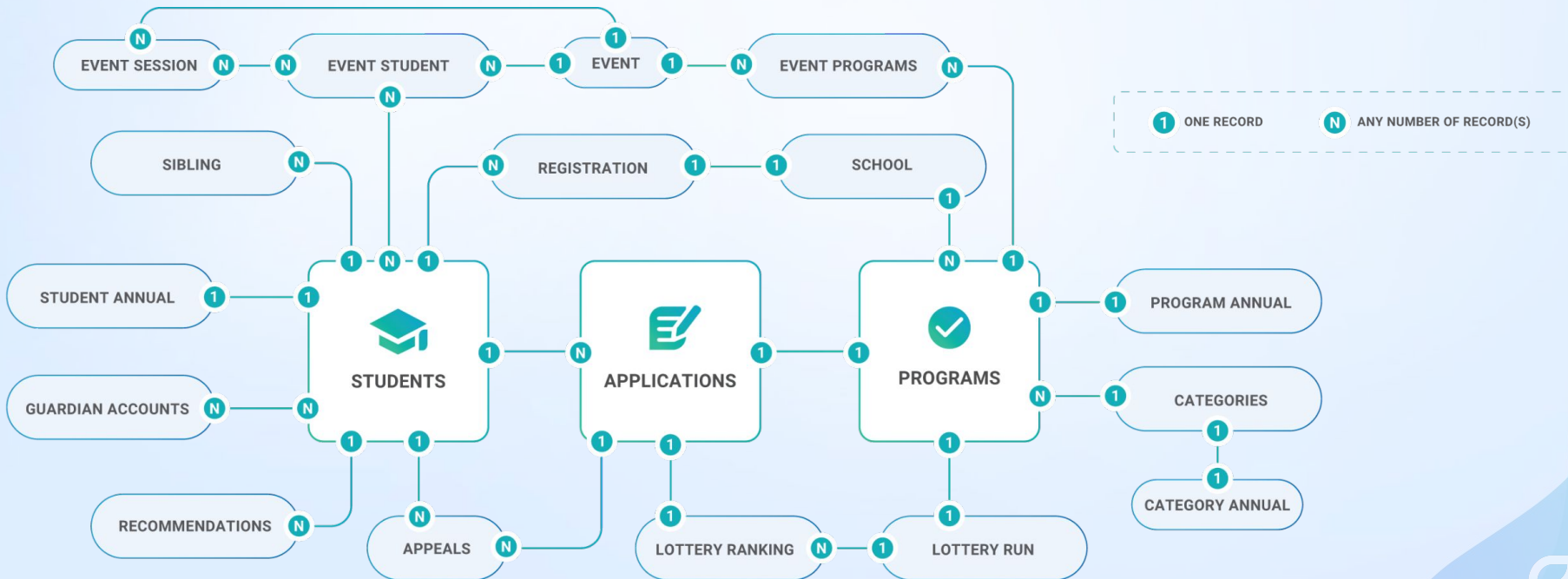
Report Builder

- Additional Data Models
- Schedule Exports to SFTP
- Report Design like Dynamic Views
- Report Sort Order
- Report Views/Snapshots

Report Builder Data Models



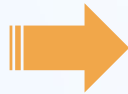
- Added Events, Program Categories, and Appeals data models
- Validation while building a report based on data model relationships



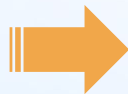
Schedule Exports to SFTP



Requires a configured Sync SFTP Connection (easy!)



Automatically runs and exports a report to a CSV on your SFTP server



Schedule Daily Export ✕

Download Export as CSV

Enable for Development Environment i

Time of Day 🕒
Central Time

Download to SFTP ▾

Submit



Report Design like Dynamic Views



UX Consistency

Sort Data By:

Select Field
student_annual_grade

Ascending Descending

Manage Fields/Columns: [Add Columns](#)

Order	Column Label	Field	Actions
≡	Students	fname	
≡	Students	lname	
≡	Student Annual	grade	

Access Settings

Private Report (only accessible to you)

Globally Available to All Users

Share with User Groups and/or Programs

Manage Filters: [Add Filters](#)

Field	Operator	Value	Actions
grade	IS	K, 1, 2, 3	



Report Sort Order



Sort Data By:

Select Field

student_annual.grade



Ascending



Descending

Report: Student List

Report History



Export

Back to Reports

Ran On:11/06/2022 By Cindy Gould

Applied Filters: grade IN K,1,2,3

fname	lname	grade level ^	app id	program	program_id
Kiara	Delacruz	1	70219	RE Elvis Presley Boot Ca...	7466
Mariah	Parks	1	70244	RE Choir Program	7465
Ian	Rivera	1	70225	RE Choir Program	7465
Sergio	Morales	1	70227	RE Choir Program	7465









Report Views



No need to stay on the page while report runs



Click View to see the report after it has successfully run

Date & Time	Last Run	Actions				
07/08/2022 11:15 AM	07/08/2022 11:15 AM				Run	View
06/30/2022 03:36 PM	06/30/2022 03:36 PM				Run	View



Report History



Report: Student List

Report History



Export

Back to Reports

Ran On:11/06/2022 By Cindy Gould

Click Report History to see a list of snapshots of report

		grade level ^	app id	program	program_id
Kiara	Delacruz	1	70219	RE Elvis Presley Boot Ca...	7466
Mariah	Parks	1	70244	RE Choir Program	7465
Ian	Rivera	1	70225	RE Choir Program	7465
Sergio	Morales	1	70227	RE Choir Program	7465

Report History



Save up to 20 snapshots per report per user

Report History

Test Renzo

Up to 20 snapshots available.

Bulk Action

Delete Report Snapshot

Export Report Snapshot

Private Report

Private Report

Created By

Renzo Arecco

Renzo Arecco

Renzo Arecco

Ran On

2022-11-09 10:16:57

2022-10-25 10:43:49

2022-10-24 09:17:10

Actions

View

View

View

Delete snapshots to choose which ones to keep

Bulk export snapshots to a zip file

Back to Report



Feature Highlight

Partial Sync





Partial Sync

- API Contacts (one-to-many in SIS)
- Today if one contact record fails to sync, the entire student record sync fails
- In v1.10, the student record will sync and only the contact with an error will fail to sync
- “Partial Sync” status on Registrations page



Future Enroll Roadmap 2023



Future Enroll Roadmap

- Roadmap is a planning tool and is subject to change
- Spring, Summer, and Winter Releases in 2023
- Features and timeframes are targets but we always do our best



Future Enroll Roadmap 2023

- **Verifications (Deliverables)**
- **Workflow Notifications**
- **Report Builder Enhancements**
- **Sync Imports (Schools, Programs, Lottery Results...)**
- **Cutoff Number Imports**
- **Open Seat Tracker**
- **and more!**





Future Enroll Roadmap 2023

What do YOU think?

Does your org have feature requests?

Hold that thought.



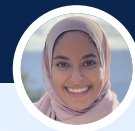


Enroll Community



Enroll Community

- Sign in to Zendesk at schoolmint.zendesk.com
- Follow “From the Product Team” posts and release articles
- Share feature requests and ideas
- Upvote ideas submitted by other customers
- Reach out to Customer Care with questions or bug reports



Submit a feature request here



Ask a question or search for a key word

From the Product Team

- 1 Welcome!
- 2 Releases
- 3 What Is Enroll? An Overview

[View More](#)

Admin Support

- 1 SchoolMint.com
- 2 SchoolMint Status Page
- 3 User Accounts

[View More](#)

Family Support

- 1 Parent/Guardian Accounts
- 2 Applications
- 3 Emails

[View More](#)

Submit customer support tickets by clicking here

Updates from the product team

The Community

Our community is the best place to collaborate with your peers and Schoolmint experts. Find everything from recommendations to feature ideas here!

Customer Forum

Share best practices for using SchoolMint Enroll, ask questions, and learn from others!

Feature Requests

Have an idea or a request for a new feature or enhancement? Add it here!

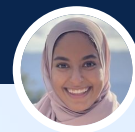
Product Research

Help us get input on things we're currently designing via surveys and feedback groups!



Support

Enroll Community - Feature Request



Click "New post" to share your idea with the team

Feature Requests

Have an idea or a request for a new feature or enhancement? Add it here!

Following 9

Show all ▾ Sort by newest post ▾

How to Add a Feature Request **Pinned**

Maria Plotkina · 1 year ago · Edited

0
Votes

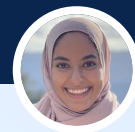
0
Comments

New post

Follow the community forum



Enroll Community - Feature Request



Appeals



Tassnim Alkusaimi

Hello,

I'd like to offer the ability to request an appeal for parents in our school district. Can you please add this functionality to Enroll?

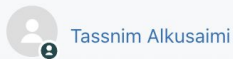


1

Comments

1 comment

Sort by ▾



Tassnim Alkusaimi

Official comment

a few seconds ago



Hello Tassnim,

Great news! This is currently being worked on by our Enroll team and is targeted for the new release (version 1.10). You will receive an email from team regarding the new version once it is released.

Follow 1

1 day ago

0



Click Follow to receive an email when something is posted in that topic

Click the up and down arrows to vote for a feature request

Official comment from the team





Feedback Groups



Feedback Groups

- Customer feedback on Enroll
- Apply to participate in small-group discussions
- Meet with Product Team to discuss priorities and designs
- Focus on roadmap for all customers (not customer specific)
- Non-Disclosure Agreement (NDA) is required
- Alpha and Beta Pre-Release Testing of New Features

If you are interested, contact Cindy at cindy.gould@schoolmint.com



Alpha/Beta Testing

- Product Team shares about next release
- Your own test site to try new features in development
- Alpha = test data
- Beta = copy of production data (with approval)
- Important to test usability, catch bugs with real data/use cases
- Early access to learn new features and give feedback

If you are interested, contact Cindy at cindy.gould@schoolmint.com



 **Stay Connected**



Stay Connected

- Future Product Webinars
- Enroll User Guide with Release Walkthroughs
- WalkMe in-product help walkthroughs
- Follow “From the Product Team” on Zendesk
- Enroll Community
 - Customer Forum
 - Share Feature Requests and Ideas
 - Customer Care “Get Support”



Thank You

We'll see you on Enroll Community!