



SchoolMint Enroll

Enroll 1.11.1 Release on March 10, 2023

Why So Soon?



With the Enroll 1.11 Spring Release on February 24th, we shared that there were a few features that didn't quite make the release but that we wanted to get out to you asap. Here they are!

No need to do anything unless you want to use the new features. We hope you enjoy the enhancements!



What's In

1.11.1

- Student Search on Dynamic Views
- Lotteries & Placements UX Enhancements
- Report Builder: Previous School Name
- Sync: Import Programs
- Sync: Import Application Custom Fields





Student Search on Dynamic Views

Previously, when using the student search bar above a dynamic view, it was not clear that it was not applying a filter for only that student. We immediately removed that student search bar to avoid any further confusion.

With 1.11.1, we are happy to introduce a new and improved student search feature and UX redesign for Dynamic Views!



Student Search on Dynamic Views

UX/UI Improvements

Student Applications: 2022-2023

Export

445

TOTAL STUDENTS

450

TOTAL APPLICATIONS

450

SUBMITTED APPLICATIONS

Search by Student Name or ID



Search

Apply Saved View

Standard View



Reset Filters

Add Filters

Save View

Quick Filters

Bulk Actions

0 / 450 Selected

Applied Filters: Submitted Not Withdrawn

	App#	Full Name	Rank	Category	Program	Grade	Sib	Priority	Recommendations	Actions
☐	70575	Alan Joyce	2	Spring Courses	RE Voc Musical The...	9		1	2022-0	

- Search by Student, View, Filters row is in a static location above Quick Filters.
- Search by Student applies a filter for a student instead of just finding the student in the list.
- # / ## Selected indicates the number of filtered records – helpful to check before a bulk action.
- Applied Filters is right-aligned in the same row for better use of space.
- Added to Applications and Registrations pages plus a simpler version on Students.

Lotteries & Placements UX Enhancements

We added some additional user experience improvements to the Lotteries & Placements area:

- Notification Icon
- Counts on Offered List and Waiting List



Lotteries & Placements Notification Icon

Notification Icon

OFFERED LIST 3 Assigned, 0 Seat(s) Available

Rank	ID#	Student Name	Expiration Date	Status	Sub-
1	1747718	 Latoya Jackson			
2	1747726	 Danielle Gray			
3	1747728	 Candace Gibs...			

Notification Sent

WAITING LIST 2 Waitlisted

Rank	ID#	Student Name	Status	Sub-Lottery
1	1747724	 Kaitlyn Hudson		5
2	1747722	 aclyn Webb		5

- Icon indicates a placement notification was sent to the student's guardian.

Counts on Offered List and Waiting List

Student Counts and Seats Available

OFFERED LIST 3 Assigned, 0 Seat(s) Available

Rank	ID#	Student Name	Expiration Date	Status	Sub-
1	1747718	 Latoya Jackson			
		Notification Sent			
2	1747726	 Danielle Gray			
3	1747728	 Candace Gibs...			

WAITING LIST 2 Waitlisted

Rank	ID#	Student Name	Status	Sub-Lottery
1	1747724	 Kaitlyn Hudson		5
2	1747722	 Jaclyn Webb		5

- Offered List Count and Seats Available
- Waiting List Count

Report Builder: Previous School Name

Adding Previous School Name to reports is not possible manually because of how the queries are built, so we automated it for you!

In Report Builder, whenever you add `school_previous_id` to a report, an additional column will automatically appear for `school_previous_name`.

- It is no longer possible to show only `school_previous_ID` on a report, but we think you won't mind!
- Because the `school_previous_name` field is dynamically added to the report, you won't be able to rename the column or sort the report by that field.
- This feature is available only in Report Builder at this time.



Report Builder: Previous School Name

Report Design

Manage Fields/Columns:

Add Columns

Order	Data Model	Field	Actions
=	Students	fname	 
=	Students	lname	 
=	Student Annual	school_previous_id	 

- Add school_previous_id to a report.
- See school_previous_name as the next column.

Automagic!

Report

fname	lname	school_previous_id ▲	school_previous_name
Daisy	Dee	5167	Rock Enroll Vocal
Donald	Dee	5167	Rock Enroll Vocal



Sync: Import Programs

Use Sync to bulk import programs to Enroll. You can use this feature to bulk update existing programs too!



Sync: Import Programs

Import Programs

The screenshot shows a web interface for 'Adhoc' with an 'Ad hoc CSV Connection'. It features two tabs: 'Sandbox' (active) and 'Production'. Below the tabs are two toggle switches: 'Enable Export' (turned on) and 'Enable Import' (turned on). At the bottom is a 'Configure Mapping' button. A dropdown menu is open, listing various actions. Two items are highlighted with orange boxes: 'Import Programs' and 'Sync Logs: Import Program'.

Adhoc
Ad hoc CSV Connection

Sandbox | Production

Enable Export ☒

Enable Import ☒

Configure Mapping

- Edit
- Import Applications
- Import Cutoffs
- Import Programs**
- Import Schools
- Generate Students CSV
- Import Students
- Sync Logs: Import Application
- Sync Logs: Import Cutoff
- Sync Logs: Import Program**
- Sync Logs: Import School
- Sync Logs: Export Student
- Sync Logs: Import Student
- Delete

Fields to Import

* = required

- programs.title*
- programs.school_code*
- programs.category_name*
- programs.abbreviation*
- program_annual.acceptgrades*
- program_annual.emailto
- program_annual.enabled
- program_annual.open_date
- program_annual.close_date

Sync: Import Programs

Import Process

1. Make sure Schools and Program Categories are set up in Enroll first.
2. Create a CSV with a row for each program with at least the following required fields: program title, abbreviation, program category name, school code, and grade levels.
3. For program-specific dates, you'll need to import both open and close dates for each program. Otherwise, the programs will use system default dates.

If using program-specific dates, be sure to import both the Open Date and Close Date in the same import. Sync does not throw an error if you try to import one without the other, but Enroll will not save the record without both dates.

4. Use Sync to map the CSV columns to the Enroll program and program annual fields.
5. Check your imported programs in Enroll.

Before importing programs, review this topic in the User Guide for information on permissions, dates, and other details you'll need to know.

Data Format/Examples:

accept_grades: PreK3,PreK,K,1,2,3
Comma-delimited list, no spaces

emailto: test@email.com
Only one email address

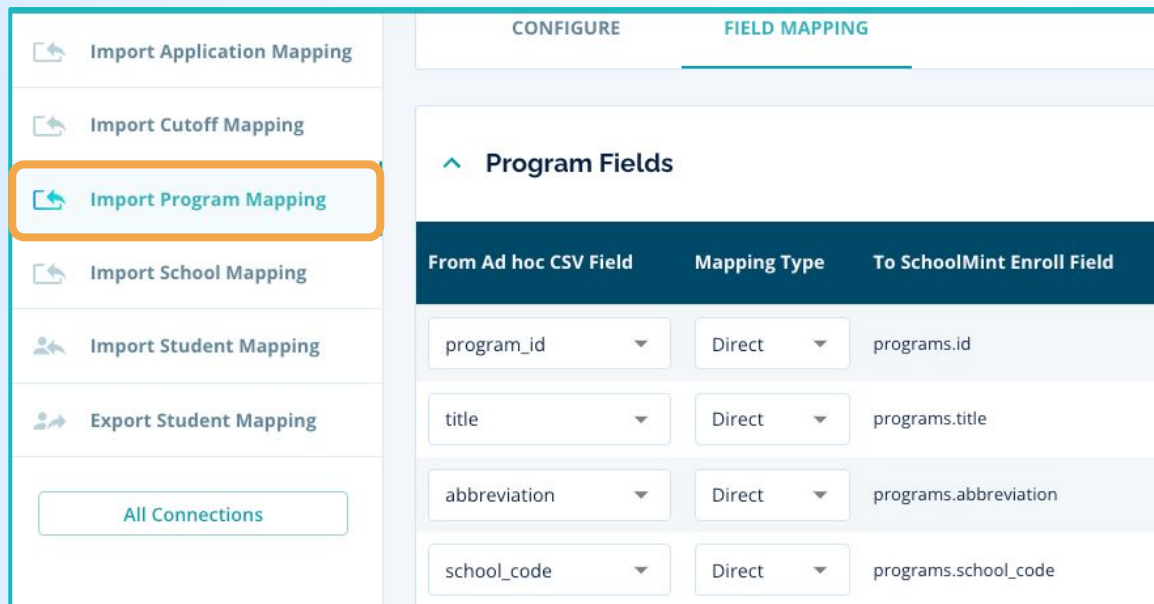
enabled: 1 = enabled or
0 = disabled

dates: 2023-01-31 20:57:00
Timestamp is required too.

Sync: Update Programs

Update Programs

- The field `program_annual.program_id` is required in the import CSV file for updating existing programs through a Sync import. It is the program's internal ID in Enroll. At least one other identifying field must match as well for validation: title, school code, category, or abbreviation.



The screenshot shows the 'Import Program Mapping' interface. On the left, a sidebar lists various mapping options: 'Import Application Mapping', 'Import Cutoff Mapping', 'Import Program Mapping' (highlighted with an orange box), 'Import School Mapping', 'Import Student Mapping', and 'Export Student Mapping'. At the bottom of the sidebar is a button labeled 'All Connections'. The main area is titled 'FIELD MAPPING' and contains a table for mapping CSV fields to SchoolMint Enroll fields.

From Ad hoc CSV Field	Mapping Type	To SchoolMint Enroll Field
program_id	Direct	programs.id
title	Direct	programs.title
abbreviation	Direct	programs.abbreviation
school_code	Direct	programs.school_code

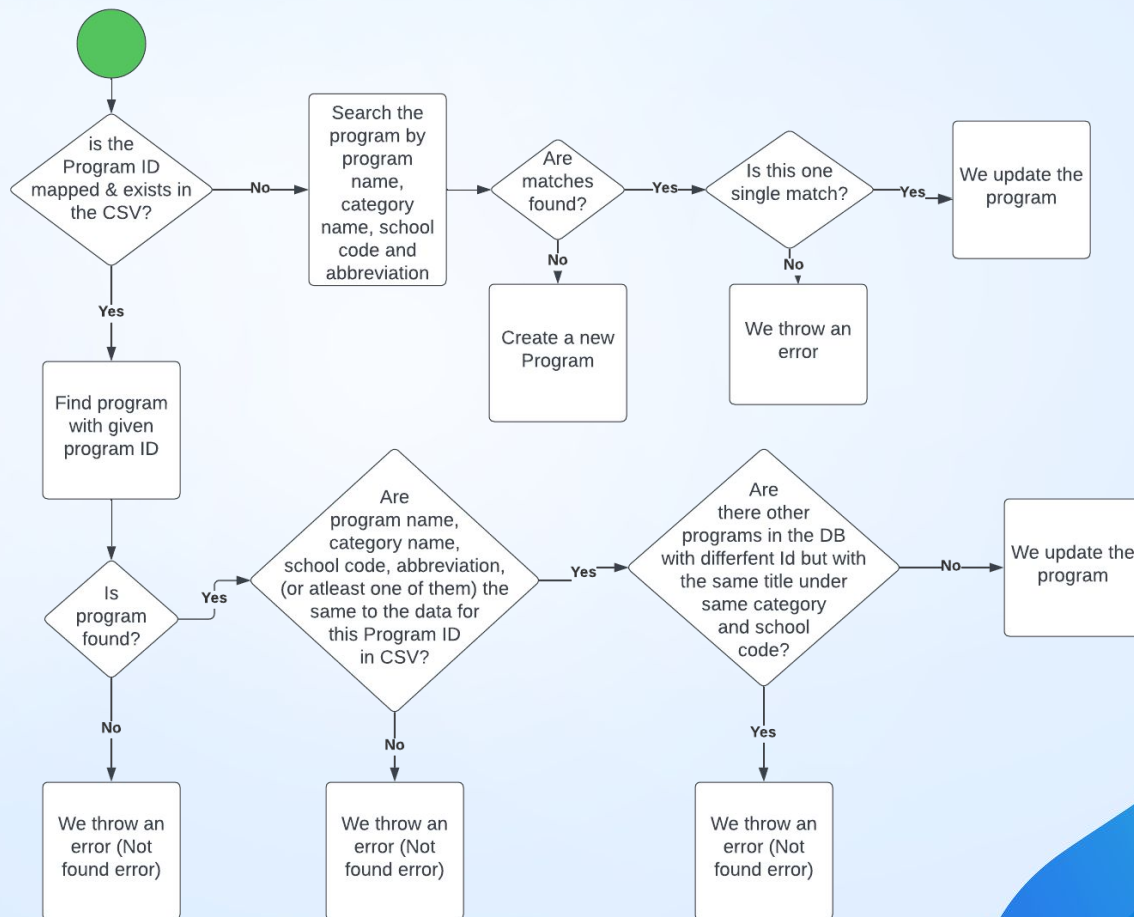
TIP

1. Use Report Builder to create a report of program information.
2. Include in the report the field `program_annual.program_id` as it is required to update existing programs.
3. Export the report to a CSV file.
4. Update the program information in the CSV as needed.
5. Use the CSV to import the program updates.

Sync: Import Programs

Import Logic

We did add validations to help you import good data!



Sync: Import Application Custom Fields

Importing applications now includes custom fields too!

- Even though a guardian may submit one application for a student for multiple programs, Enroll creates an application record for each program selected.
- Until now, there was no way to import values for custom fields on the application record.
- A common use case is to import a score value per program for each student applying.

NOTE: Review this topic in the Enroll User Guide to get the full scoop before importing application custom fields!



Sync: Import Application Custom Fields

Import Application Custom Fields

- Importing applications has been available in Enroll since 1.5 last spring. Check the User Guide for details about importing applications.
- You can now add custom fields to an applications import in the same way you would add custom fields for a student import.
- Importing to custom fields in formats other than simple text or number fields cannot be supported. There is no way to add validation for a custom data source in case you attempt to import a value that does not exist in a menu, for example.

Sync to SIS Permission Update

There was a short time after Enroll 1.11 released where the Sync to SIS feature in Enroll Registrations was not available to admins who did not have Sync permissions. That issue was resolved right away. To clarify the issue and the current behavior:

- With the 1.11 release, we added new Sync permissions to allow for some admins to have Sync Service Limited Access. With these permissions, admins could do certain Sync functions like importing cutoff numbers without requiring access to everything in Sync.
- For admins who did not have any Sync permissions, Enroll 1.11 disabled the Sync to SIS feature in Enroll Registrations.
- We fixed the issue so Sync to SIS in Enroll Registrations no longer requires Sync permissions.
- We also updated the Sync Service page in Enroll to hide the Nightly Import and Export settings for those admins with Sync Service Limited Access.



Where to Learn More

You will always find the latest information including more detailed release notes and supporting topics in the [Enroll User Guide](#).

In the top toolbar in Enroll, click the ? icon to open the Enroll User Guide.

Then from the left navigation menu, choose **Enroll Product Releases** and select the topic for this release.



Tell Us What You Think

We appreciate your feedback! Everything we do at SchoolMint is for you, your schools, and the families you serve. So let us know what you think!

Join us on [Enroll Community](#) in Zendesk to interact with the Enroll Product Team and with other Enroll admins.

Review the [Feature Requests](#) your colleagues have submitted and upvote the ones you care about too. Add your own feature requests and let us know why they are important to you. We can't promise we'll get to them in the next release but we can promise that we will seriously consider it!

If you do find an issue, please contact [Support](#) and let us know. We're on it!

Lastly, if you are interested in participating in a customer feedback group and/or beta testing new features with us, email me at cindy.gould@schoolmint.com and let's talk!



Thank You

We'll see you on Enroll Community!

- The Enroll Product Team