

 **SchoolMint** Enroll

1.5 Amazing Features

UX/UI Updates, Application Import Tool, Admin User Table, Log in as X Permissions

Feature Walkthrough / Product & Engineering





Enroll 1.5

New Features

- Sync Service UI Updates
- App Import Tool
- Manage and Delete Reports
- UX/UI Improvements
- Admin User Table
- Login as X Permissions

Sync Service UI Updates

Refactor of Sync Service UI/Workflows



Sync Service UI Updates

- Same features, streamlined workflow
- Connection card menus
- No more “stepper” – left navigation menu
- Needed for application data model

Sync Service UI Updates

My Powerschool Organization Sync Connections

Create or manage Sync connections to sync data with SchoolMint Enroll

Add Sync Connection

Connection Card Menus

The screenshot displays the 'My Powerschool Organization Sync Connections' page. At the top, there is a navigation bar with the SchoolMint Sync logo, the organization name 'My Powerschool Organization - Sync Service By SchoolMint', and links for 'Sync Logs', 'Back to SchoolMint Enroll', and 'Help'. Below the navigation bar, the main heading 'My Powerschool Organization Sync Connections' is centered, followed by a sub-heading 'Create or manage Sync connections to sync data with SchoolMint Enroll'. A prominent 'Add Sync Connection' button is located above the main content area. The main content area features four connection cards: 'My Powerschool Instance', 'Adhoc', 'SFTP', and 'SFTP'. Each card includes a title, a subtitle, a status indicator (Sandbox or Production), an information icon, and a 'Configure Mapping' button. A red box highlights the three-dot menu icon on the 'My Powerschool Instance' card. A second red box highlights the context menu for the 'Adhoc' card, which is open and shows the following options: 'Edit', 'Generate Students CSV', 'Download Students CSV', 'Import Students', 'Import Applications', and 'Delete'. A mouse cursor is positioned over the 'Edit' option.

My Powerschool Instance
PowerSchool Connection

Sandbox Production ⓘ

Configure Mapping

Adhoc
CSV Ad-Hoc Connection

Sandbox Production ⓘ

Edit
Generate Students CSV
Download Students CSV
Import Students
Import Applications
Delete

SFTP
Secure File Transfer Protocol Connection

Sandbox Production ⓘ

Configure Mapping

Sync Service UI Updates

 Import Student Mapping

 Export Student Mapping

 Import Application Mapping

All Connections

Adhoc

CSV Ad-Hoc Connection

No more stepper!

CONFIGURE

IMPORT STUDENT MAPPING

Configure your Connection

Upload CSV File (Ignore if you want to continue with last uploaded File: ps_students_50.csv)

No file chosen

Student ID Field *

"id"

Student Firstname Field *

"fname"

Student Lastname Field *

"lname"

Student Examples

Student Example - 1

7067148

Student Example - 2

7067076

Student Example - 3

7067067

Student Example - 4

7067047

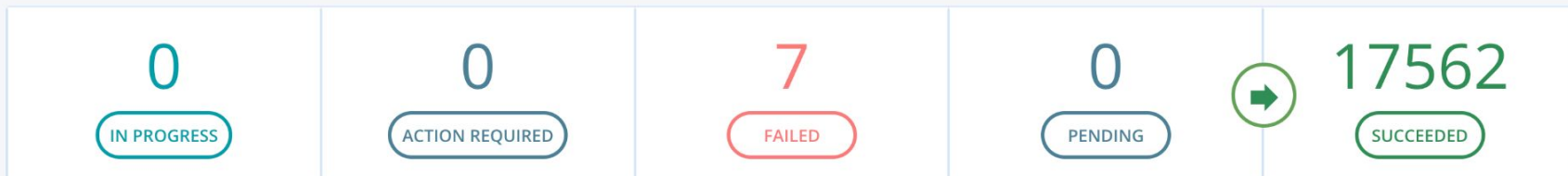
Student Example - 5

7067043

Sync Service UI Updates

Import Dashboard

17569 Total Imports



Filter By:

student Name Connection Name Error Code

student ID Sync Status mm/dd/yyyy, --:-- -- mm/dd/yyyy, --:-- --

More UX improvements to come for the Summer Release!

Please Apply filters to see results.

Clear All Filters

Apply Filters

Application Import Tool

Admin-facing feature to import applications from a CSV file to Enroll



Application Import Tool

- Replaces internal-only app import process
- Added applications data model to Sync Service
- Uses import mapping and sync log features
- Admin-facing feature – no dependency on SchoolMint!



Required Enroll Data

- Programs must exist in Enroll before importing apps
- Programs must have assigned application form
- Students must exist in Enroll before importing apps
- Use Sync Service to import students before applications if needed

*What are
you for?*


*Who are
you for?*

Required Fields to Import

- Student ID or District ID (unique student identifier)
- fname, lname, dob
- program_id or program_name

Application Status

Submission	Eligibility
<input checked="" type="radio"/> Submitted	<input checked="" type="radio"/> Eligible
<input type="radio"/> Not Submitted	<input type="radio"/> Ineligible
	<input type="radio"/> In Processing

Submitted On 

Central Time

Other Fields to Import

- submitted timestamp (YYYY-MM-DD HH:MM:SS)
defaults to today for submitted apps
- withdrawn as 0 = no (default) or 1 = yes
- submitted as 0 = Not Submitted (default)
or 1 = Submitted
- status (eligibility) as:
 - 1 = In Processing (default)
 - 0 = Ineligible
 - 1 = Eligible

applications.id
students.id
students.student_district_id
students.fname
students.lname
students.dob
students.gender
applications.grade
applications.program_id
applications.program_name
applications.withdrawn
applications.submitted
applications.submitted_timestamp
applications.status
applications.status_timestamp
applications.choice_rank

Application Import CSV (example)

- Use Import Application Mapping feature to map to CSV file
- No need for a template

id	student_district_id	fname	lname	dob	submitted_timestamp	program_id	withdrawn	submitted	status
7067067	821696	Mark	Jones	2007-12-29	2022-04-05 11:48:28	11665	0	1	1
7067047	830419	Barb	Jones	2005-11-23	2022-04-05 11:48:28	11665	0	1	1
7067043	819486	Jordan	Jones	2004-09-10	2022-04-05 11:48:28	11665	0	1	1
7067013	830420	Johnny	Jones	2004-05-21	2022-04-05 11:48:27	11665	0	1	1
7066818	821695	Andrea	Jones	2004-08-05	2022-04-05 11:23:35	11665	0	1	1

Sync Connection

Configure a Sync connection so that SchoolMint Enroll can communicate with your SIS or SFTP server

Name *

Application Import

Select API *

CSV Ad-Hoc

Connect

Import Application Mapping

Import Student Mapping

Export Student Mapping

Import Application Mapping

All Connections

Adhoc

CSV Ad-Hoc Connection

CONFIGURE

IMPORT APPLICATION MAPPING

Configure your Connection

Upload CSV File (Ignore if you want to continue with last uploaded File: ps_students_50.csv)

Choose File students_50.csv

Application ID Field *

"id"

Application Firstname Field *

"fname"

Application Lastname Field *

"lname"

Application Examples

Application Example - 1

7067148

Application Example - 2

7067076

Application Example - 3

7067067

Application Example - 4

7067047

Application Example - 5

7067043

Adhoc

CSV Ad-Hoc Connection

CONFIGURE

IMPORT STUDENT MAPPING

Configure your Connection

Upload CSV File (Ignore if you want to continue with last uploaded File: ps_students_50.csv)

Choose File No file chosen

Student ID Field *

id

Student Firstname Field *

fname

Student Lastname Field *

lname

Student Examples

Student Example - 1

7067148

Student Example - 2

7067076

Student Example - 3

7067067

Student Example - 4

7067047

Student Example - 5

7067043

Import Application Mapping

Adhoc

CSV Ad-Hoc Connection

CONFIGURE

IMPORT APPLICATION MAPPING


 Send Student Record

Save

Application Fields

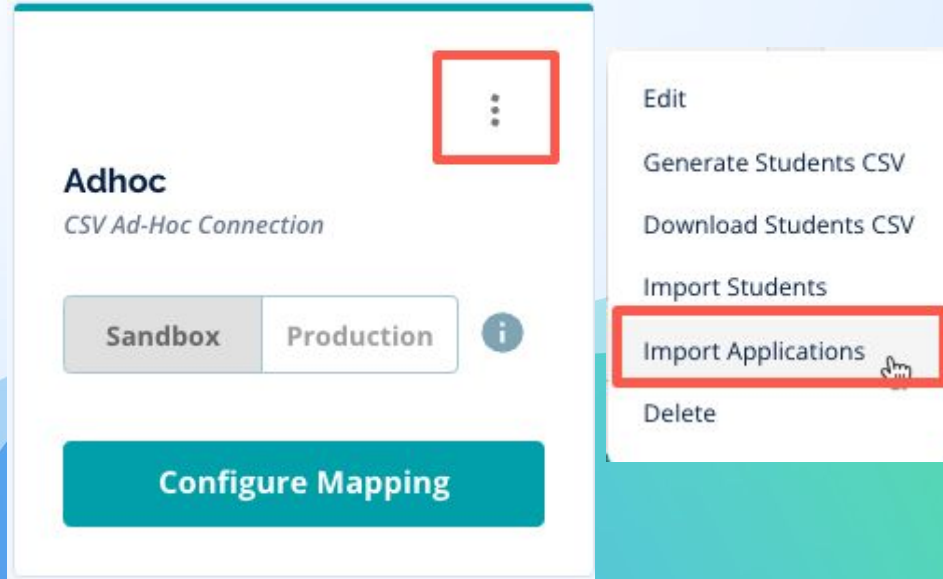
13/16 Mappings

81%

To SchoolMint Enroll Field	Mapping Type	From CSV Ad-Hoc Field	< Example Value >	<input type="checkbox"/> Overwrite 
applications.id	Do Not Map	—	N/A	
students.id	Do Not Map	—	N/A	
students.student_district_id	Direct	"student_district_id"	826115	<input type="checkbox"/>
students.fname	Direct	"fname"	Emilia	<input type="checkbox"/>
students.lname	Direct	"lname"	Jones	<input type="checkbox"/>
students.dob	Direct	"dob"	2005-08-02	<input type="checkbox"/>
students.gender	Do Not Map	—	N/A	

Import Applications

- Return to Sync Connections page
- Open card menu
- Choose Import Applications



The screenshot shows a user interface for an 'Adhoc' connection. The card displays the title 'Adhoc' and the subtitle 'CSV Ad-Hoc Connection'. Below this are two tabs: 'Sandbox' (selected) and 'Production'. An information icon (i) is located to the right of the tabs. A teal button labeled 'Configure Mapping' is at the bottom of the card. A red box highlights the three-dot menu icon in the top right corner of the card. A dropdown menu is open, listing the following options: 'Edit', 'Generate Students CSV', 'Download Students CSV', 'Import Students', 'Import Applications' (highlighted with a red box and a mouse cursor), and 'Delete'.

Sync Log for Applications

- Sync Log > Application Logs

SchoolMint Sync My Powerschool Organization - Sync Service By SchoolMint Sync Logs ^ Back to SchoolMint Enroll Help

Import Dashboard

Showing 5 Results of 5 Imports

0 IN PROGRESS 0 ACTION REQUIRED 2 FAILED 0 PENDING 3 SUCCEEDED

Filter By:

application Name Connection Name Error Code

application ID Sync Status

[Download CSV](#) [Clear All Filters](#) [Apply Filters](#)

Sync ID	SIS ID	Connection Name	Record Name	Date	Status
1353365	undefined	Adhoc		2022-04-08 11:13:24	SUCCEEDED
1353369	7067148	Adhoc	Emilia Jones	2022-04-20 23:15:30	SUCCEEDED
1353370	7067076	Adhoc	Tommy Jones	2022-04-20 23:10:12	FAILED
1353371	7067067	Adhoc	Mark Jones	2022-04-08 11:19:21	SUCCEEDED

Student Applications

- In Enroll, see imported applications
 - student profile
 - applications page
 - reporting

SchoolMint Enroll

Student: Emilia Jones

Merge Change History Communications Log

Profile

Applications

Notes

Student Applications

Student Information

Application Program

Submitted & Eligible

<input type="checkbox"/>		App#	Full Name	Rank	Category	Program
<input type="checkbox"/>		3408409	Emilia D Jones	0	HighSchool	Application Progr...
<input type="checkbox"/>		3408413	Mark K Jones	0	HighSchool	Application Progr...
<input type="checkbox"/>		3408410	Tommy J Jones	0	HighSchool	Application Progr...

9

12

2022-0

2022-0





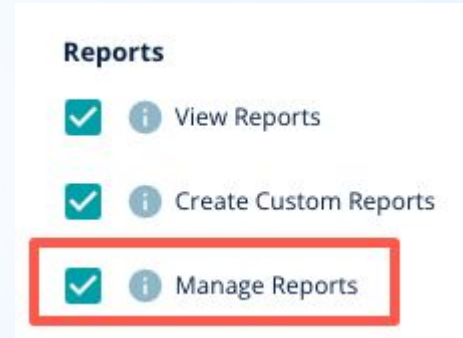
Manage & Delete Reports




Report Builder Improvements



Manage Reports

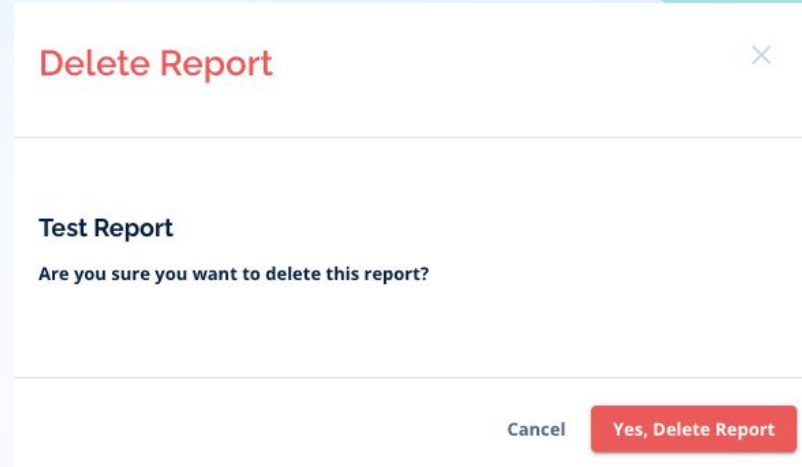
- New permission
- Only admins with permission can edit or delete any shared reports
- Enabled by default for Super Admins only



★	Report Name	Access	Date Created	Actions
<input type="checkbox"/>	<i>i</i> Student Demographics	Globally Available to All Users	04/08/2022 07:34 AM	   Run Report

Delete Reports

- Admins can now delete reports:
 - Delete your own reports
 - With Manage Reports, delete any shared report (not others' private reports)
- Next up for reports in upcoming release: school names and program names





UX/UI Improvements

User Experience/User Interface Updates across Enroll



Guardian Dashboard: Header

The screenshot shows the Guardian Dashboard header and main content area. The header is dark blue with navigation links for Dashboard and Messages, a language selector for English, a user profile for My Account, and a dropdown for the school year 2021-2022. Below the header is the SchoolMintEnroll logo, which is enclosed in a dashed orange box with a vertical double-headed arrow indicating its height. The main content area is white and features a welcome message for Renzo Arecco, followed by a sub-header for managing applications and enrollment forms. Below this are four student cards, each with a name, a pencil icon, and a list of submitted forms. Each card also has a 'View Submitted Forms' button with a plus sign. At the bottom left, there is a dashed box with a plus sign and the text 'Add a Student'.

Dashboard Messages English My Account 2021-2022

SchoolMintEnroll

Welcome Renzo Arecco

Click the child's card to manage Poboy Academy applications and enrollment forms.

Aurie Arecco

- ✓ 1 Registrations Submitted
- ✓ 2 Applications Submitted

View Submitted Forms +

Lorenzo Arecco

- ✓ 1 Applications Submitted

View Submitted Forms +

Maryna Arecco

- ✓ 1 Registrations Submitted
- ✓ 2 Applications Submitted

View Submitted Forms +

Lorenzo jr Arecco

- ✓ 3 Applications Submitted

View Submitted Forms +

+
Add a Student

Guardian Form Flow

Dashboard Messages English My Account 2021-2022

<

- 1. Student Details ✓
- 2. Guardian Information ✓
- 3. School Choice ✓
- 4. Rank Choices ✓
- 5. Art Recommendation ✓
- 6. Sibling ✓
- 7. Events ✓
- 8. Signature ✓
- 9. Review and Send this is a lo... ✓

Guardian Information

2/9

To begin the application process, please provide us with your information.

Guardian First Name *
Renzo

Guardian Last Name
Arecco

Selecting an address from the list is required for location services.

Guardian Address

Guardian Address 2

Guardian Address City

Save & Exit Save & Continue >

Guardian Form Flow

The screenshot displays a web application interface for a 'Guardian Form Flow'. The top navigation bar includes 'Dashboard', 'Messages', 'English', 'My Account', and '2021-2022'. The main content area is split into two columns. The left column is a vertical list of nine steps, each with a green checkmark: 1. Student Details, 2. Guardian Information (highlighted in blue), 3. School Choice, 4. Rank Choices, 5. Art Recommendation, 6. Sibling, 7. Events, 8. Signature, and 9. Review and Send this is a lo... The right column shows the 'Guardian Information' form, which includes a heading, a 'Removed Next step text' message, a light blue instruction box, and several input fields: 'Guardian First Name *' (with 'Renzo' entered), 'Guardian Last Name' (with 'Arecco' entered), 'Guardian Address', 'Guardian Address 2', and 'Guardian Address City'. A yellow warning box is also present. A circular progress indicator shows '2/9' steps completed. Annotations with orange arrows point to various UI elements: 'white header is hidden to maximize space' points to the top left; 'Sticky Step Navigation' points to the step list; 'Consistent border color' points to the step list borders; 'Smaller step counter' points to the '2/9' indicator; 'Long step names will not overlap' points to the step list items; 'Bigger Floating Labels' points to the 'Guardian Last Name' label; and 'Removed Next step text' points to the heading area. At the bottom right, there are 'Save & Exit' and 'Save & Continue >' buttons.

Dashboard Messages English My Account 2021-2022

<

white header is hidden to maximize space

1. Student Details ✓

2. Guardian Information ✓

3. School Choice ✓

4. Rank Choices ✓

5. Art Recommendation ✓

6. Sibling ✓

7. Events ✓

8. Signature ✓

9. Review and Send this is a lo... ✓

Sticky Step Navigation

Consistent border color

Guardian Information

Removed Next step text

To begin the application process, please provide us with your information.

Guardian First Name * Renzo

Guardian Last Name Arecco

Smaller step counter 2/9

Long step names will not overlap

Bigger Floating Labels

Selecting an address from the list is required for location services.

Guardian Address

Guardian Address 2

Guardian Address City

Save & Exit Save & Continue >

Guardian Form Flow

☰ ☰ 🌐 👤 2022-2023 ▾

First Name

Middle Name


Last Name

Home Address

Contact Phone Number

Email

4. Siblings



Does the student have sibling(s) who is/are currently enrolled at Classical Academy, Quest Collegiate, Premier High School, iSchool High, iSchool of Lewisville, Founders Classical Academy, Ignite Community School or iSchool Virtual Academy of Texas?

No

School

5. Child of Employee

Does the student have a parent/guardian who is a founder, board member, teacher, or district staff member at one of the following schools: Classical Academy, Quest Collegiate, Premier High School, iSchool High, iSchool of Lewisville, Founders Classical Academy, Ignite Community School or iSchool Virtual Academy of Texas?

No

Exit

Admin and Guardian: Bigger Fonts

The image displays a user interface for filtering applications. It features two panels: a left sidebar titled "Filter by Appl" and a main panel titled "Filter by Application Attribute". Both panels list filter categories: Form Process, School, Grade, Category, Program, and Priority. The "School" filter in the main panel is highlighted with an orange arrow. To the right, a text input field is shown with a floating label "First Name *" above it. The input field contains the text "Jose" and a placeholder "student's first name". An orange arrow points from the text "Bigger Floating label" to the "First Name *" label.

Filter by Appl

- Form Process
- School
- Grade
- Category
- Program
- Priority

Filter by Application Attribute

- Form Process
- School
- Grade
- Category
- Program
- Priority


First Name *

Jose

student's first name

Bigger Floating label

Settings: Sync Services Login/Schedule

Renzo Arecco | Poboy Academy My Account 2021-2022 

SchoolMintEnroll Dashboard Students Applications Lotteries Registrations Reports Scheduling Users

Settings > Sync Service

Sync Service

- General
- Schools/Programs
- Date & Time
- Manage Users
- Lotteries
- Content/Letters
- Custom Data
- Forms

Manage SIS & Schedule Imports


Sync Service Application

Log in below to manage SIS or SFTP connections and field mapping/transformations. Then return to this page to enable and schedule your nightly import.

[Sync Service Login](#)

Schedule Import

Enable Nightly Import

Time of the Day
12:00 AM 

Central Time

[Submit](#)

Form Fields: Long Labels

2021-2022

4. Uploads

5. Agreement

6. Review and Send

Home Language Survey

3/6

Next: Uploads

What language(s) is (are) spoken in your home? *

English

Which language did your child learn first? *

Which language does your child use most frequently at home? *

11:39

Guardian Address Zip Code

Guardian Phone

This is an example of a long question: Are currently paid with irregular income. The Answer above are an estimate?

Save & Exit Save & Continue >

pba.dev.schoolmint.com

AutoFill Contact Done

"Answer" Answering Answers

q w e r t y u i o p

a s d f g h j k l ñ

z x c v b n m

123 espacio intro

Example of a very long label in three lines
Student Identification Number (if known) or Last four (4) digits of Social Security Number

Answer

Missing Required Field: UX Behavior

1:38

2021-2022

Selecting an address from the list is required for location services.

Guardian Address

Guardian Address 2

Guardian Address City

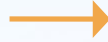
Guardian Address State

Guardian Address Zip Code

Guardian Phone

Save & Exit Save & Continue >

pba.dev.schoolmint.com



1:38

2021-2022

Guardian First Name *

Required

Guardian Last Name
Arecco

Selecting an address from the list is required for location services.

Guardian Address

Guardian Address 2

Guardian Address City

Guardian Address State

Save & Exit Save & Continue >

pba.dev.schoolmint.com

A smiling woman with curly hair, wearing a patterned top, is holding a tablet and looking towards the camera. She is in a classroom setting with other students visible in the background. The image has a blue and green color overlay.

Admin User Table

Updates to the admin user table



Admin User Table

- We added a search feature to the Admin Users page
- Needed for very large lists of users
- More improvements to come in upcoming summer release

Admin User Table

Settings > Manage Users > Admin Accounts

Manage Users

General

Schools/Programs

Date & Time

Manage Users

Lotteries

Content/Letters

Admin Accounts

Add New Admin Account

Add, edit, and delete users that have access to the application management area.

Search



All User Groups ▾

All Program Categories ▾

All Programs ▾

Search

Apply search criteria to see results.

Admin Users will initially load in an empty state. Users can then apply searches to filter for specific admins.

Login as X Permissions









New user permissions for login as guardian and login as admin



Login as X Permissions

- Login as Guardians
 - Only admin users with this permission enabled/checked can use the Login as Guardian feature.
- Login as Administrators
 - Only admin users with this permission enabled/checked can use the Login as Admin feature.
- Enabled by default for Super Admins

Users

-  View Administrators
-  Edit Administrators
-  View Guardians
-  Edit Guardians
-  Edit Groups
-  Login as Guardians
-  Login as Administrators
-  Send Bulk Emails

Questions

Cindy Gould

Director of Product Management
cindy.gould@schoolmint.com

Elizabeth Briney

Product Manager
elizabeth.briney@schoolmint.com

Danny Ziebert

Chief Product Officer
danny.zeibert@schoolmint.com

Chad Smith

Product Manager
chad.smith@schoolmint.com



Thank You!



Let's do this!

